



Charitable Gift Annuities

Charitable gift annuities allow donors to transfer assets (stocks, bonds, certificates of deposit, or cash donations) to Hillwood in exchange for fixed payments annually for life.

Benefits

- Receive dependable, cash-flow for life, regardless of fluctuations in the market.
- In many cases, receive payments at a rate higher than the interest you are currently receiving on investments.
- Receive an immediate income tax deduction for a portion of your gift.
- A portion of your annuity payment will be tax-free for a number of years.

How It Works

- You transfer cash or securities to Hillwood. Our minimum suggested gift requirement is \$10,000.
- Hillwood pays you, yourself and a spouse, or any two beneficiaries you name, fixed payment for life.
- Beneficiaries are recommended to be at least 65 years of age at the time of the gift.
- The remaining balance passes to Hillwood when the contract ends.

A gift annuity may be an ideal fit for you if...

- You want to make a significant gift to us and receive lifetime payments in return.
- You want to maximize the payments you receive from your planned gift — and you want to lower your income tax on those payments.
- You want the security of payment amounts that will not fluctuate during your lifetime.
- You also appreciate the safety of your payments being a general financial obligation of Hillwood.
- You like the idea of supplemental income you cannot outlive.

If you would like more information on including Hillwood in your estate plans, please contact us at 202.243.3948 or legacy@hillwoodmuseum.org

This information is not meant as tax or legal advice.